

**FORM R2**

File with the City of Pickerington  
 Division of Taxation  
 100 Lockville Road  
 Pickerington, Ohio 43147-1321  
 Phone: (614) 837-4116 Fax: (614) 833-2201  
 E-Mail: jeichner@pickerington.net  
 Website: www.pickerington.net

Make Checks and Money Orders Payable to  
 City of Pickerington

**2004 INDIVIDUAL  
 CITY OF PICKERINGTON  
 INCOME TAX RETURN**

**Due on or before April 15, 2005**

PLEASE CHECK ANY CHANGES IN 2004 TAX STATUS:

Taxpayer \_\_\_\_\_ Spouse \_\_\_\_\_

Retired—with only non-taxable income—Date Retired \_\_\_\_\_

Only income was from a non-taxable source—List source \_\_\_\_\_

Active Duty Military

Date Moved  into or  out of City of Pickerington \_\_\_\_\_

Previous Address \_\_\_\_\_

Other Status Change—Married, Divorced, Death, etc (List and date) \_\_\_\_\_

Your SS# \_\_\_\_\_

Spouse SS# \_\_\_\_\_

**TO PAY BY CHARGE CARD:**

Enter number and expiration date fully and accurately.



No. \_\_\_\_\_



No. \_\_\_\_\_

EXP. DATE: \_\_\_\_\_

AMT. CHARGED: \$ \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

**PLEASE MAKE NECESSARY CORRECTIONS TO NAME/ADDRESS**

**ATTACH FORMS W-2, 1099 AND FEDERAL SCHEDULES C, E AND F**

|   |   |     |    |
|---|---|-----|----|
| <b>INCOME</b>   | 1. Total W-2 wages. (Use W-2 box 5 or box 18, whichever is higher) For multiple W-2's, complete Worksheet A on reverse .... | 1   | \$ |
|   | 2. Other Income. From Section 1, line 5 on reverse (Schedule losses cannot be deducted from W-2 wages) ....                 | 2   | \$ |
|   | 3. Total Income. Add lines 1 and 2 .....  | 3   | \$ |
|   | 4. Total Deductions. Section 2, line D on reverse .....   | 4   | \$ |
|   | 5. Total Income Subject to Tax. Subtract line 4 from line 3.....  | 5   | \$ |
| <b>TAX</b>  | 6. Pickerington Income Tax. <b>Multiply line 5 by 1% (.01)</b> .....  | 6   | \$ |
| <b>TAX WITHHELD, PAYMENTS &amp; CREDITS</b>               | 7. <b>Pickerington</b> income tax withheld. From W-2 or Worksheet A, column 5 on reverse. ....                              | 7   | \$ |
|   | <b>DO NOT INCLUDE SCHOOL TAX SD2307</b>   |     |    |
|   | 8. Prior year credits .....   | 8   | \$ |
|   | 9. Estimated payments received by Dec. 15 .....   | 9   | \$ |
|   | 9a. Any estimate payments made after Dec. 15 and not included in line 9 .....   | 9a  | \$ |
|   | 10. 1/2% (.005) credit X wages taxed by other cities. From Section 3 on reverse ....  | 10  | \$ |
|   | 11. Total Payments and Credits. Add lines 7 through 10 (documentation must be provided for lines 7 & 10 to be allowed)..    | 11  | \$ |
|   | 12. <b>BALANCE DUE.</b> If line 6 is more than 11, enter balance due here .....   | 12  | \$ |
|   | 13. Penalty. 10% of amount owed.....  | 13  | \$ |
|   | 13a. Late Filing Fee. \$15.00 .....   | 13a | \$ |
| <b>BALANCE DUE, REFUND OR CREDIT</b>                      | 14. Interest. 1-1/2% per month .....  | 14  | \$ |
|   | 15. <b>Total due.</b> Carry to line 25 below .....  | 15  | \$ |
|   | NOTE: Tax due under \$1.00 – no payment required, overpayment under \$1.00 – no refund or credit.                           |     |    |
|   | 16. <b>OVERPAYMENT.</b> If line 6 is less than line 11, enter overpayment here .....  | 16  | \$ |
|   | 17. AMOUNT FROM LINE 16 TO BE REFUNDED .....  | 17  | \$ |
| 18. AMOUNT FROM LINE 16 TO BE CREDITED TO NEXT YEAR ..... | 18  | \$  |    |

NOTE: IF PICKERINGTON CITY TAX IS WITHHELD ON ALL INCOME, STOP HERE, CHECK THIS BOX, SIGN & DATE RETURN, ATTACH W-2'S & MAIL TO THE CITY OF PICKERINGTON

**VOUCHER NO. 1** **DECLARATION OF ESTIMATED TAX FOR YEAR 2005 REQUIRED BY LAW ON ALL INCOME FROM WHICH CITY OF PICKERINGTON TAX IS NOT WITHHELD. PENALTY FOR NON-COMPLIANCE. THE SAFE HARBOR METHOD SHALL APPLY. (See General Info. #10.)**

|  |   |    |    |
|--|---|----|----|
| <b>ESTIMATE FOR NEXT YEAR</b>  | 19. Estimated income subject to tax \$ _____ Multiply by tax rate of 1% (.01) .....                       | 19 | \$ |
|  | 20. Subtract resident credit = wages taxed by another city X .005 .....                                   | 20 | \$ |
|  | 21. Balance of city income tax declared. Subtract line 20 from line 19 .....                              | 21 | \$ |
|  | 22. Less credits. Enter line 18 from above .....  | 22 | \$ |
|  | 23. Net estimated tax due. Subtract line 22 from line 21 .....  | 23 | \$ |
| 24. First quarter estimate payment. Enter 1/4 of line 23 .....                   | 24  | \$ |    |
| <b>VOUCHERS FOR REMAINING QUARTERLY PAYMENTS ARE INCLUDED ON A SEPARATE PAGE</b> |   |    |    |
| <b>TAX DUE</b>   | 25. Enter balance due from line 15 above .....  | 25 | \$ |
|  | 26. <b>TOTAL TAX DUE. ADD LINES 24 &amp; 25. PLEASE MAKE CHECKS PAYABLE TO CITY OF PICKERINGTON</b> ..... | 26 | \$ |

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes.

SIGNATURE OF PREPARER, IF OTHER THAN TAXPAYER \_\_\_\_\_ TELEPHONE NUMBER \_\_\_\_\_ SIGNATURE OF TAXPAYER \_\_\_\_\_ HOME TELEPHONE NUMBER \_\_\_\_\_

ADDRESS OF PREPARER \_\_\_\_\_ DATE \_\_\_\_\_ SIGNATURE OF SPOUSE \_\_\_\_\_ DATE \_\_\_\_\_

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 ADDRESS OF PREPARER \_\_\_\_\_ DATE \_\_\_\_\_ SIGNATURE OF SPOUSE \_\_\_\_\_ HOME \_\_\_\_\_  
 TELEPHONE NUMBER \_\_\_\_\_ DATE \_\_\_\_\_

# WORKSHEET A SALARIES, WAGES, TIPS AND OTHER EMPLOYEE COMPENSATION

| COLUMN 1         | COLUMN 2            | COLUMN 3   | COLUMN 4  | COLUMN 5   |
|------------------|---------------------|--|---|--|
| EMPLOYER'S NAME  | CITY WHERE EMPLOYED | INCOME FROM W-2'S<br>(BOX 5 OR BOX 18,<br>WHICHEVER IS HIGHER) | WAGES TAXED BY OTHER<br>CITY (W-2 BOX 18)<br>(DO NOT INCLUDE<br>PICKERINGTON) | PICKERINGTON<br>TAX WITHHELD<br>(DO NOT INCLUDE<br>SCHOOL TAX SD 2307) |
| A.               |                     |  |   |  |
| B.               |                     |  |   |  |
| C.               |                     |  |   |  |
| D.               |                     |  |   |  |
| <b>E. TOTALS</b> |                     |  |   |  |

ENTER ON:

PAGE 1 LINE 1

SEE CREDIT CALCULATION  
SECTION 3 BELOW

PAGE 1 LINE 7

If necessary, attach sheet for additional W-2 information.

## SECTION 1 - OTHER INCOME

1. Profit/Loss from any Business Owned (Attach Federal Schedule C) ..... \$ \_\_\_\_\_
2. Rental and/or Farm Income/Loss (Attach Federal Schedule E or F) ..... \$ \_\_\_\_\_
3. Partnership Income/Loss (Attach Federal Schedule E) ..... \$ \_\_\_\_\_
  - a. Net Loss Per Previous Pickerington Tax Returns (see note below) ..... - \$ \_\_\_\_\_
4. Other Income (from Pass-through-Entities, Estates, Trusts, Fees, Tips etc.) ..... \$ \_\_\_\_\_  
*Attach 1099's or appropriate Federal Schedules*
5. TOTAL (Add lines 1, 2, 3, 3a and 4) ..... \$ \_\_\_\_\_  
(Carry to page 1, line 2)

NOTE: The net loss from any business activity may not be used to offset salaries, wages, commissions, or other compensation, or non-business income. Net Operating Losses may be carried forward for one (1) year.

## SECTION 2 - DEDUCTIONS

- A. Partial year residents – income earned while NOT a resident of Pickerington ..... \$ \_\_\_\_\_  
Wages earned IN Pickerington CANNOT be pro-rated.  
*Exact figures must be used whenever possible. Income averaging may be used only when exact figures are not available. (see instructions)*
- B. 2106 Employee Business Expenses are limited to actual unreimbursed expenses incurred in the production or earning of the income. **The 2106 Form, as filed with the IRS, with an itemization of all expenses reported and a copy of Federal Schedule A MUST BE ATTACHED OR THE DEDUCTION WILL BE DISALLOWED**..... \$ \_\_\_\_\_
- C. Moving Expenses included in income on W-2 and reimbursed by employer. Employer documentation must be provided (Applies only to residents moving into City)..... \$ \_\_\_\_\_
- D. TOTAL DEDUCTIONS ..... \$ \_\_\_\_\_  
(Carry to page 1, line 4)

## SECTION 3 - CREDIT (ALLOWABLE ONLY FOR PICKERINGTON CITY RESIDENTS)\*\*

\*\* Credits must be substantiated with W-2's or other city returns showing taxes paid to another municipality.  
**DO NOT INCLUDE ANY SCHOOL DISTRICT TAX.** (SD2307)

If your salary and/or income has been taxed by a city other than Pickerington, use this calculation:

**(Use only that portion of wage/income actually taxed; partial year residents must use partial year figures for tax liability and for credit.)**

**DEDUCTIONS IN SECTION 2 ABOVE MUST BE DEDUCTED FROM WAGES BEFORE TAX CREDIT IS FIGURED.**

TOTAL WAGES TAXED BY ANOTHER CITY \$ \_\_\_\_\_ X 1/2% (.005) = ..... \$ \_\_\_\_\_  
(Carry to page 1, line 10)