

FORM R2

File with the City of Pickerington
 Division of Taxation
 100 Lockville Road
 Pickerington, Ohio 43147-1321
 Phone: (614) 837-4116 Fax: (614) 833-2201
 E-Mail: jeichner@pickerington.net
 Website: www.pickerington.net
 Tax tool available on website under income tax tab

Make Checks and Money Orders Payable to
 City of Pickerington

**2006 INDIVIDUAL
 CITY OF PICKERINGTON
 INCOME TAX RETURN
 Due on or before April 16, 2007**

PLEASE CHECK ANY CHANGES IN 2006 TAX STATUS:

Taxpayer Spouse

Retired—with only non-taxable income—Date Retired _____

Only income was from a non-taxable source—List source _____

Active Duty Military

Date Moved into or out of City of Pickerington _____

Previous Address _____

Other Status Change—Married, Divorced, Death, etc (List and date) _____

Your SS# _____

Spouse SS# _____

TO PAY BY CHARGE CARD:
 Enter number and expiration date fully and accurately.

 No. _____

 No. _____

EXP. DATE: _____ AMT. CHARGED: \$ _____

SIGNATURE: _____

PLEASE MAKE NECESSARY CORRECTIONS TO NAME/ADDRESS

ATTACH FORMS W-2, 1099 AND FEDERAL SCHEDULES C, E AND F

INCOME	1. Total W-2 wages. (Use W-2 box 5 or box 18, whichever is higher) For multiple W-2's, complete Worksheet A on reverse	1	\$
	2. Other Income. From Section 1, line 5 on reverse (Schedule losses cannot be deducted from W-2 wages)	2	\$
	3. Total Income. Add lines 1 and 2	3	\$
	4. Total Deductions. Section 2, line D on reverse	4	\$
	5. Total Income Subject to Tax. Subtract line 4 from line 3	5	\$
TAX	6. Pickerington Income Tax. Multiply line 5 by 1% (.01)	6	\$
TAX WITHHELD, PAYMENTS & CREDITS	7. Pickerington income tax withheld. From W-2 or Worksheet A, column 5 on reverse.	7	\$
	DO NOT INCLUDE SCHOOL TAX SD2307		
	8. Prior year credits	8	\$
	9. Estimated payments received by Dec. 15	9	\$
	9a. Any estimate payments made after Dec. 15 and not included in line 9	9a	\$
	9b. Payments made by pass-through entity (name) _____ on behalf of taxpayer	9b	\$
	10. 1/2% (.005) credit X wages taxed by other cities. From Section 3 on reverse	10	\$
	11. Total Payments and Credits. Add lines 7 through 10 (documentation must be provided for lines 7 & 10 to be allowed)..	11	\$
	12. BALANCE DUE. If line 6 is more than 11, enter balance due here	12	\$
	13. Penalty. 10% of amount owed.....	13	\$
	13a. Late Filing Fee. \$15.00	13a	\$
14. Interest. 1-1/2% per month	14	\$	
15. Total due. Carry to line 25 below	15	\$	
NOTE: Tax due under \$1.00 – no payment required, overpayment under \$1.00 – no refund or credit.			
16. OVERPAYMENT. If line 6 is less than line 11, enter overpayment here	16	\$	
17. AMOUNT FROM LINE 16 TO BE REFUNDED	17	\$	
18. AMOUNT FROM LINE 16 TO BE CREDITED TO NEXT YEAR	18	\$	

NOTE: IF PICKERINGTON CITY TAX IS WITHHELD ON ALL INCOME, STOP HERE, CHECK THIS BOX, SIGN & DATE RETURN, ATTACH W-2'S & MAIL TO THE CITY OF PICKERINGTON

VOUCHER NO. 1 **DECLARATION OF ESTIMATED TAX FOR YEAR 2007 REQUIRED BY LAW ON ALL INCOME FROM WHICH CITY OF PICKERINGTON TAX IS NOT WITHHELD. PENALTY FOR NON-COMPLIANCE. THE SAFE HARBOR METHOD SHALL APPLY. (See General Info. #10.)**

ESTIMATE FOR NEXT YEAR	19. Estimated income subject to tax \$ _____ Multiply by tax rate of 1% (.01)	19	\$
	20. Subtract resident credit = wages taxed by another city X .005	20	\$
	21. Balance of city income tax declared. Subtract line 20 from line 19	21	\$
	22. Less credits. Enter line 18 from above	22	\$
	23. Net estimated tax due. Subtract line 22 from line 21	23	\$
24. First quarter estimate payment. Enter 1/4 of line 23	24	\$	
VOUCHERS FOR REMAINING QUARTERLY PAYMENTS ARE INCLUDED ON A SEPARATE PAGE			
TAX DUE	25. Enter balance due from line 15 above	25	\$
	26. TOTAL TAX DUE. ADD LINES 24 & 25. PLEASE MAKE CHECKS PAYABLE TO CITY OF PICKERINGTON	26	\$

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes.

_____ SIGNATURE OF PREPARER, IF OTHER THAN TAXPAYER	_____ TELEPHONE NUMBER	_____ SIGNATURE OF TAXPAYER	_____ HOME TELEPHONE NUMBER
_____ ADDRESS OF PREPARER	_____ DATE	_____ SIGNATURE OF SPOUSE	_____ DATE

WORKSHEET A SALARIES, WAGES, TIPS AND OTHER EMPLOYEE COMPENSATION

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
EMPLOYER'S NAME	CITY WHERE EMPLOYED	INCOME FROM W-2'S (BOX 5 OR BOX 18, WHICHEVER IS HIGHER)	WAGES TAXED AND NOT REFUNDED BY OTHER CITY (W-2 BOX 18) (DO NOT INCLUDE PICKERINGTON)	PICKERINGTON TAX WITHHELD (DO NOT INCLUDE SCHOOL TAX SD 2307)
A.				
B.				
C.				
D.				
E. TOTALS				

ENTER ON:

PAGE 1 LINE 1

SEE CREDIT CALCULATION
SECTION 3 BELOW

PAGE 1 LINE 7

If necessary, attach sheet for additional W-2 information.

SECTION 1 - OTHER INCOME

1. Profit/Loss from any Business Owned (Attach Federal Schedule C) \$ _____
2. Rental and/or Farm Income/Loss (Attach Federal Schedule E or F) \$ _____
3. Partnership Income/Loss (Attach Federal Schedule E) \$ _____
 - a. Net Loss Per Previous Pickerington Tax Returns (see note below) - \$ _____
4. Other Income (from Pass-through-Entities, Estates, Trusts, Fees, Tips etc.) \$ _____
Attach 1099's, K-1 or appropriate Federal Schedules
5. TOTAL (Add lines 1, 2, 3, 3a and 4) \$ _____
(Carry to page 1, line 2)

NOTE: The net loss from any business activity may not be used to offset salaries, wages, commissions, or other compensation, or non-business income. Net Operating Losses may be carried forward for one (1) year.

SECTION 2 - DEDUCTIONS

- A. Partial year residents – income earned while NOT a resident of Pickerington \$ _____
Wages earned IN Pickerington CANNOT be pro-rated.
Exact figures must be used whenever possible. Income averaging may be used only when exact figures are not available. (see instructions)
- B. 2106 Employee Business Expenses are limited to actual unreimbursed expenses incurred in the production or earning of the income. **The 2106 Form, as filed with the IRS, with an itemization of all expenses reported and a copy of Federal Schedule A MUST BE ATTACHED OR THE DEDUCTION WILL BE DISALLOWED**..... \$ _____
- C. Moving Expenses included in income on W-2 and reimbursed by employer. Employer documentation must be provided (Applies only to residents moving into City)..... \$ _____
- D. TOTAL DEDUCTIONS \$ _____
(Carry to page 1, line 4)

SECTION 3 - CREDIT (ALLOWABLE ONLY FOR PICKERINGTON CITY RESIDENTS)**

** Credits must be substantiated with W-2's or other city returns showing taxes paid to another municipality.
DO NOT INCLUDE ANY SCHOOL DISTRICT TAX. (SD2307)

If your salary and/or income has been taxed and not refunded by a city other than Pickerington, use this calculation:
(Use only that portion of wage/income actually taxed; partial year residents must use partial year figures for tax liability and for credit. If you have or will receive a refund from the employment city on any portion of your income, you must exclude that portion from the credit calculation.)

DEDUCTIONS IN SECTION 2 ABOVE MUST BE DEDUCTED FROM WAGES BEFORE TAX CREDIT IS FIGURED.

TOTAL APPLICABLE WAGES TAXED BY ANOTHER CITY \$ _____ X 1/2% (.005) = \$ _____
(Carry to page 1, line 10)