

PICKERINGTON CITY INCOME TAX

Due on or before April 15, 2009

File with the City of Pickerington
Division of Taxation
100 Lockville Road
Pickerington, Ohio 43147-1321
Phone: (614) 837-4116 Fax: (614) 833-2201
E-Mail: jeichner@pickerington.net
Website: www.pickerington.net
Tax Tool or Fill-In Form available on website under Government/Tax
Make Checks and Money Orders Payable to City of Pickerington

PLEASE CHECK ANY CHANGES IN 2008 TAX STATUS:
Taxpayer Spouse
Retired-with only non-taxable income-Date Retired
Only income was from a non-taxable source-List source
Active Duty Military
Date Moved into or out of City of Pickerington
Previous Address
Other Status Change-Married, Divorced, Death, etc (List and date)

OFFICE USE ONLY
DATE REC'D INITIALS
PMT \$ W/FORM
CASH CHECK #
CHARGE MONEY ORDER #
AUDITOR BATCH #

Your SS#
Spouse SS#

TO PAY BY CHARGE CARD:
Enter number and expiration date fully and accurately.

VISA No.

MasterCard No.

EXP. DATE: AMT. CHARGED: \$

SIGNATURE:

PLEASE MAKE NECESSARY CORRECTIONS TO NAME/ADDRESS

ATTACH FORMS W-2, 1099 AND FEDERAL SCHEDULES C, E AND F

Table with columns: INCOME, TAX, TAX WITHHELD, PAYMENTS & CREDITS, BALANCE DUE, REFUND OR CREDIT. Rows 1-17 detailing tax calculations and payments.

NOTE: IF PICKERINGTON CITY TAX IS WITHHELD ON ALL INCOME, STOP HERE, CHECK THIS BOX, SIGN & DATE RETURN, ATTACH W-2'S & MAIL TO THE CITY OF PICKERINGTON

VOUCHER NO. 1

DECLARATION OF ESTIMATED TAX FOR YEAR 2009 REQUIRED BY LAW ON ALL INCOME FROM WHICH CITY OF PICKERINGTON TAX IS NOT WITHHELD. PENALTY FOR NON-COMPLIANCE. THE SAFE HARBOR METHOD SHALL APPLY. (See General info. #11.)

ESTIMATE FOR NEXT YEAR

Table with rows 18-23 for estimating next year's tax, including estimated income, credits, and payments.

VOUCHERS FOR REMAINING QUARTERLY PAYMENTS ARE INCLUDED ON A SEPARATE PAGE

TAX DUE

Table with rows 24-25 for total tax due and quarterly payment instructions.

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes. Check box if we may discuss this return with your preparer.

SIGNATURE OF PREPARER, IF OTHER THAN TAXPAYER TELEPHONE NUMBER SIGNATURE OF TAXPAYER HOME TELEPHONE NUMBER

ADDRESS OF PREPARER DATE SIGNATURE OF SPOUSE DATE

# WORKSHEET A SALARIES, WAGES, TIPS AND OTHER EMPLOYEE COMPENSATION

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
EMPLOYER'S NAME	CITY WHERE EMPLOYED	INCOME FROM W-2'S (BOX 5 OR BOX 18, WHICHEVER IS HIGHER)	WAGES TAXED AND NOT REFUNDED BY OTHER CITY (W-2 BOX 18) (DO NOT INCLUDE PICKERINGTON)	PICKERINGTON TAX WITHHELD (DO NOT INCLUDE SCHOOL TAX SD 2307)
A.				
B.				
C.				
D.				
<b>E. TOTALS</b>				

ENTER ON:

PAGE 1 LINE 1

SEE CREDIT CALCULATION  
SECTION 3 BELOW

PAGE 1 LINE 7

If necessary, attach sheet for additional W-2 information.

## SECTION 1 - OTHER INCOME

1. Profit/Loss from any Business Owned (Attach Federal Schedule C) ..... \$ \_\_\_\_\_
2. Rental and/or Farm Income/Loss (Attach Federal Schedule E or F) ..... \$ \_\_\_\_\_
3. Partnership Income/Loss (Attach Federal Schedule E) ..... \$ \_\_\_\_\_
  - a. Net Loss Per Previous Pickerington Tax Returns (see note below) ..... - \$ \_\_\_\_\_
4. Other Income (from Pass-through-Entities, Estates, Trusts, Fees, Tips etc.) ..... \$ \_\_\_\_\_  
*Attach 1099's, K-1 or appropriate Federal Schedules*
5. TOTAL (Add lines 1, 2, 3, 3a and 4) ..... \$ \_\_\_\_\_

(Carry to page 1, line 2)  
But not less than -0-

NOTE: The net loss from any business activity may not be used to offset salaries, wages, commissions, or other compensation, or non-business income. Net Operating Losses may be carried forward for one (1) year.

## SECTION 2 - DEDUCTIONS

- A. Partial year residents – income earned while NOT a resident of Pickerington ..... \$ \_\_\_\_\_  
Wages earned IN Pickerington CANNOT be pro-rated.  
*Exact figures must be used whenever possible. Income averaging may be used only when exact figures are not available. (see instructions)*
- B. 2106 Employee Business Expenses are limited to actual unreimbursed expenses incurred in the production or earning of the income. **The 2106 Form, as filed with the IRS, with an itemization of all expenses reported and a copy of Federal Schedule A MUST BE ATTACHED OR THE DEDUCTION WILL BE DISALLOWED**..... \$ \_\_\_\_\_
- C. Moving Expenses included in income on W-2 and reimbursed by employer. Employer documentation must be provided (Applies only to residents moving into City)..... \$ \_\_\_\_\_
- D. TOTAL DEDUCTIONS ..... \$ \_\_\_\_\_

(Carry to page 1, line 4)

## SECTION 3 - CREDIT (ALLOWABLE ONLY FOR PICKERINGTON CITY RESIDENTS)\*\*

\*\* Credits must be substantiated with W-2's or other city returns showing taxes paid to another municipality.  
**DO NOT INCLUDE ANY SCHOOL DISTRICT TAX.** (SD2307)

If your salary and/or income has been taxed and not refunded by a city other than Pickerington, use this calculation:  
**(Use only that portion of wage/income actually taxed; partial year residents must use partial year figures for tax liability and for credit. If you have or will receive a refund from the employment city on any portion of your income, you must exclude that portion from the credit calculation.)**

**DEDUCTIONS IN SECTION 2 ABOVE MUST BE DEDUCTED FROM WAGES BEFORE TAX CREDIT IS FIGURED.**

TOTAL APPLICABLE WAGES TAXED BY ANOTHER CITY \$ \_\_\_\_\_ X 1/2% (.005) = ..... \$ \_\_\_\_\_  
(Carry to page 1, line 10)